



[REDACTED] Referred] OPTe: \$25M War Chest Ready - First Look Diligence Package

3 messages

Michael from OPTe <michael.love@opte.io>

Fri, Oct 31, 2025 [REDACTED]

To: "[REDACTED]"

Dear Mr. [REDACTED]

I hope this message finds you well. I'm writing to you directly and privately as a close friend of [REDACTED]

I was recently speaking with [REDACTED] about his family and friends investment, and the conversation naturally circled back to 2017. He reminded me that he had forwarded you my original Investor Memorandum via [REDACTED]

I deeply appreciated you looking at it then. While I may not have understood the distinction between Angel investing and your role at [REDACTED] LP at the time, I certainly do now.

The Thesis is Now Validated & Exceeded

I wanted to give you this update: We successfully completed the seed phase *without* taking millions in capital. Every element of that 2017 thesis has since been **validated, proven, and de-risked**. This structural advantage is now focused on disrupting and evolving the **multi-billion dollar WordPress ecosystem**. We are now in a commanding position with a uniquely defensible architecture (**Agentic Swarm OS**, Multi-site, Web3 moat).

We are now executing an **Accelerated Protocol** to close a **\$25M War Chest** to secure market irreversibility.

First Look Consideration

The urgency of this opportunity is exceptional. We recently revisited the opportunity with a major VC (Singapore) who **passed in 2017**, and their internal diligence structure is currently failing the **velocity test** required for a quick move at this scale.

Before we launch this highly confidential round to our full legal network (scheduled for **Tuesday morning**), I am extending **you a first look** at our **Full War Chest Diligence Package**. This package includes the foundational **Investor Deck**, the **Executive Summary**, and the **Capital Efficiency Brief (Use of Funds)**, and is organized for rapid, in-depth structural diligence.

We are ready to immediately commence **structural diligence** for an accelerated close. Given your unique position and network, we would value your perspective and partnership.

The Ask: Can you or one of your General Partners/investment colleagues move with us, or would you be willing to refer us to the right partner who can match this velocity?

Thank you for your time. I hope we can connect quickly.

Kind Regards,

MICHAEL LOVE
FOUNDER CEO

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[REDACTED] Referred] OPTe: \$25M War Chest Ready - First Look Diligence Package

Michael from OPTe <michael.love@opte.io>

Sat, Nov 1, 2025 [REDACTED]

To: "[REDACTED]"

Cc: Donald Guiney <[REDACTED]>

[REDACTED]

I wanted to reach out directly with a critical update.

I extended you the courtesy of a strategic head start, but due to irresistible market alignment and velocity, we accelerated the **\$25M War Chest** auction and deployed the deck to four other key partners **yesterday**.

As you'll see from the deck, the deal is pristine: 10 years of bypassed institutional capital means this is the cleanest, final equity step between our current position and the **\$12B+ liquidity event**. The condition is audit-ready from day one.

You passed in 2017 on the early entry—I'm extending this personal courtesy to ensure you don't miss the exit.

We entered the competitive diligence window today. If you wish to engage, please confirm your intent to review and staff this **before the end of the day**. This is the final window before the process moves into a fully competitive, closed auction.

Kind Regards,

MICHAEL LOVE

FOUNDER CEO

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